Tim Fournie, CA
PROFESSIONAL CORPORATION
Accounting & Taxation Services • Small Business Specialist

Tax Return Information

Quote $

Contact:	Date In:
	Date Promised:
Address:	
	Phone - H
	Phone - W
	Phone - C

Name	DOB	Net Income ?	Marital Status
Spouse Name	DOB	Net Income ?	

Dependants Names	(dependants must live with you)	DOB	Relationship	Net Income?

Rent	Child Support Paid
Property taxes	Child Support Received
Medical	Taxable\Deductable ? Yes/No *
Tuition	Spousal Support Paid
Student Loan Interest	Spousal Support Received

* Note: For Child Support to be taxable or deductable, it must be paid according to an order or agreement dated on or before April 30, 1997

Comments or Concerns: